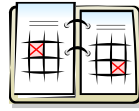
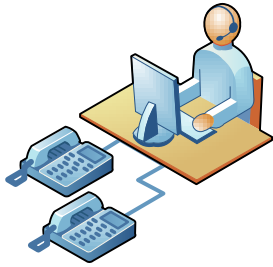


Advanced Estate Planning Process

Initial Contact



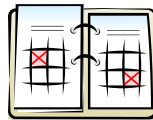
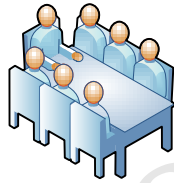
Schedule Meeting



Complete & return questionnaire at least 3 business days before first meeting

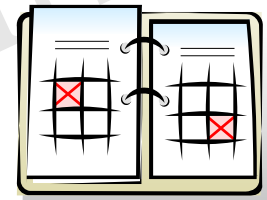
Design Process

Discuss circumstances and goals with attorney in light of the law

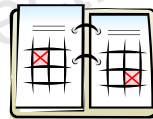


Schedule Follow-up Meetings as necessary & depending on complexity

Schedule review meeting

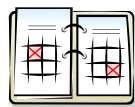
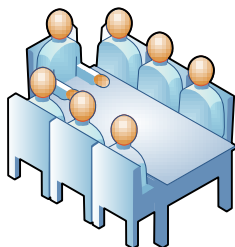


Review Documents



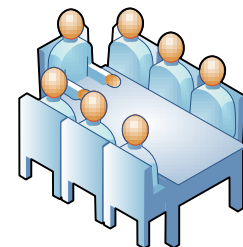
Schedule Signing Meeting

Signing Meeting



Schedule Funding Meeting

Funding Meeting



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